



Friday, 20 February 2026

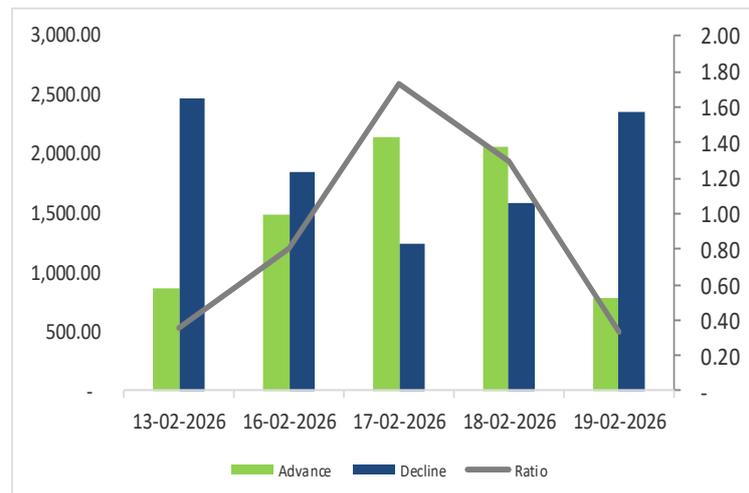
## Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17020.35	-1.27%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	16844.25	-1.63%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	27734	-2.10%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	60739.55	-1.32%	59558.55	59219.73	58383	56802.27
Nifty Energy	36088	-1.18%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	28069.5	-1.38%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	51483.6	-1.76%	51652.26	52942.6	53946.56	54764.15
Nifty IT	32319.4	-1.07%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22429.1	-0.50%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	9505.95	-1.24%	8806.05	8603.41	8255.62	7762.85
NIDFENCE	8036.3	-1.73%	7841.5	7837.91	7856.99	7695.88

## Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
NCC	269.61	149.70	4.44
TATAINVEST	231.63	682.80	5.57
BLKASHYAP	103.14	50.26	5.01
DATAMATICS	81.61	824.50	5.79
NITINSPIN	57.23	375.15	5.67
LAXMIDENTL	54.47	196.11	4.92
PNCINFRA	24.96	214.00	4.28
SHREDIGCEM	14.30	71.00	4.89
HDFCLOWVOL	14.05	21.28	5.53
GODREJIND	11.35	1030.00	4.67

## NSE Advance – Decline Ratio



### Technical View – NIFTY (25,454.35)

NIFTY [N59901] 25454.35, -1.41%  
Price Avg(E,20) Avg(E,50)



#### Observations

- Thursday saw BANKNIFTY entering the market at 25,873.35, closely marking a high of 25,885.30, to end the day lower than the 25,000 mark at 25,454.35, plunging 1.41% down. The benchmark index snapped their three-day consecutive winning streak as intense selling pressure was observed with all the sectoral indices ended the day in red as NIFTY Realty sector fell the most. Rising geopolitical tensions as fresh threats from the US against Iran emerged leading to negative market sentiments.
- A long bodied bearish engulfing candlestick with shadows on both ends was depicted on the daily charts of the index fell and closed below the short term 20,50,100 day-EMAS and the Middle Bollinger Band al in one session. MACD histogram severely shank to 14.50 as the MACD line fell from 29.05 to 8.05 yet continues to trade above the Signal line. The RSI indicated a bearish crossover as the line fell to 45.60 and is now positioned below the reference line. In conclusion, indicators signal threat to bullish trend as short term momentum weakens.
- Looking at the levels, it appears that 26262 is performing as a significant resistance level for the Nifty. On the higher side, though, 25824/25883/26073 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25328/25269/25080 and 24890 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
25640.83	25675.96	25588.46	25233.89

**Technical View – BANK NIFTY (60,739.55)**

BANKNIFTY [N59906]60739.55, -1.32%  
Price Avg(E,20) Avg(E,50)



**Observations.**

- Stepping into the market, BANKNIFTY started trading at 61,660.85, later nearly reaching for a high at 61,678.80 and a low at 60,592.90 and closing for the trading day at 60,739.55, falling 1.32% down. Both PSU banking and the Private banking index contributed in dragging the index down as they fell 1.24% and 1.46% each as aggressive selling pressure in broader markets were noticed.
- Mirroring the NIFTY50 index, BANKNIFTY also formed a long bodied bearish candle with both upper and lower shadow as the index sits well above the 20,50,100,200-day EMAs while inching closer to the Upper Bollinger Band. MACD histogram has contracted to 99.73 from 147.12 as the MACD line continues to move over the Signal line. RSI indicator for BANKNIFTY also showed a bearish crossover when the line decreased to 55.53 and now moves inferior to the reference line. Overall, a cautious stance must be maintained as though the price line continues to sit above the key moving averages, the momentum indicators are beginning to side with the bears, highlighting fading momentum.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 61547 is performing as a significant resistance level for the Nifty. On the higher side, though, 61675/62090/62504 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 60461/60333/59918 and 59503 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
60334.98	59709.2	58785.98	57148.46

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL	Expiry
Current	25454	25564	109.15	88.64	1.37	1.15	30-03-2026
Previous	25819	25978	158.65	4.76	1.44	1.22	24-02-2026
Change (%)	-1.41	-1.60	-	-	-	-	

### Long Build Up (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
RBLBANK	333.4	1.74	87.08
SAMMAANCAP	152.24	1.54	50.85
SYNGENE	440.9	0.95	160.24
HINDALCO	912.15	0.68	156.47
BIOCON	384.15	0.59	107.41

### Long Unwinding (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

### Short Build-up (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
PFC	405.75	-2.88	56.45
HAL	4152.1	-2.88	61.39
NBCC	95.68	-2.81	46.91
ADANIGREEN	980.45	-2.65	37.25
DMART	3807.3	-2.47	49.55

### Short Covering (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>23%</b>	<b>77%</b>
Stock Future	59%	41%
<b>Index Options</b>		
CALL	49%	51%
PUT	61%	39%
<b>Stock Options</b>		
CALL	41%	59%
PUT	55%	45%
Total	56%	44%

## Highest OI – CE

Strike Price	Highest OI
26000	4623750
27000	3530555
26500	2556710
28000	1578895
25500	1513070
27500	969085
25000	882750
25800	842205
23000	796145
29000	768890

## Highest OI – PE

Strike price	Highest OI
25000	5484750
24000	3893145
26000	3847380
25500	2939235
24500	2681510
23000	2062325
27000	1442420
22000	1196460
23500	929110
21000	920245

**F&O Ban for Today: SAIL & SAMMAANCAP**

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2159.00	2244.20	2210.25	2176.30	2142.35	2108.40
2	ADANIPTS	1511.70	1567.17	1545.12	1523.07	1501.02	1478.97
3	APOLLOHOSP	7551.50	7681.50	7632.75	7584.00	7535.25	7486.50
4	ASIANPAINT	2391.60	2440.47	2422.02	2403.57	2385.12	2366.67
5	AXISBANK	1351.00	1393.40	1377.50	1361.60	1345.70	1329.80
6	BAJAJ-AUTO	9721.50	10185.83	10006.58	9827.33	9648.08	9468.83
7	BAJFINANCE	1007.00	1030.33	1021.58	1012.83	1004.08	995.33
8	BAJAJFINSV	2040.00	2087.33	2065.83	2044.33	2022.83	2001.33
9	BEL	435.00	455.37	447.22	439.07	430.92	422.77
10	BHARTIARTL	1981.70	2053.37	2024.77	1996.17	1967.57	1938.97
11	CIPLA	1329.00	1369.87	1353.22	1336.57	1319.92	1303.27
12	COALINDIA	415.60	421.93	419.31	416.68	414.06	411.43
13	DRREDDY	1277.60	1302.47	1292.87	1283.27	1273.67	1264.07
14	EICHERMOT	7890.00	8227.33	8099.33	7971.33	7843.33	7715.33
15	ETERNAL	270.80	283.43	278.46	273.48	268.51	263.53
16	GRASIM	2861.40	3002.53	2945.98	2889.43	2832.88	2776.33
17	HCLTECH	1452.30	1524.50	1495.10	1465.70	1436.30	1406.90
18	HDFCBANK	914.30	935.40	927.03	918.65	910.28	901.90
19	HDFCLIFE	734.35	743.52	737.37	731.22	725.07	718.92
20	HINDALCO	904.55	928.65	918.55	908.45	898.35	888.25
21	HINDUNILVR	2282.00	2360.13	2329.23	2298.33	2267.43	2236.53
22	ICICIBANK	1388.70	1422.77	1409.02	1395.27	1381.52	1367.77
23	ITC	325.80	337.60	332.98	328.35	323.73	319.10
24	INFY	1366.50	1416.03	1396.63	1377.23	1357.83	1338.43
25	INDIGO	4817.10	4997.63	4923.18	4848.73	4774.28	4699.83
26	JSWSTEEL	1225.10	1266.97	1250.77	1234.57	1218.37	1202.17
27	JIOFIN	257.90	268.47	264.37	260.27	256.17	252.07
28	KOTAKBANK	417.10	429.73	424.68	419.63	414.58	409.53
29	LT	4273.90	4362.03	4325.98	4289.93	4253.88	4217.83
30	M&M	3427.00	3590.13	3527.53	3464.93	3402.33	3339.73
31	MARUTI	14880.00	15430.00	15217.00	15004.00	14791.00	14578.00
32	MAXHEALTH	1075.00	1092.00	1085.50	1079.00	1072.50	1066.00
33	NTPC	363.20	374.13	369.78	365.43	361.08	356.73
34	NESTLEIND	1278.00	1311.40	1297.35	1283.30	1269.25	1255.20
35	ONGC	274.25	281.45	277.15	272.85	268.55	264.25
36	POWERGRID	293.55	304.58	300.33	296.08	291.83	287.58
37	RELIANCE	1407.20	1459.73	1438.23	1416.73	1395.23	1373.73
38	SBILIFE	2045.00	2080.60	2065.40	2050.20	2035.00	2019.80
39	SHRIRAMFIN	1050.70	1088.83	1073.88	1058.93	1043.98	1029.03
40	SBIN	1203.00	1234.73	1221.88	1209.03	1196.18	1183.33
41	SUNPHARMA	1710.10	1732.70	1724.20	1715.70	1707.20	1698.70
42	TCS	2675.00	2778.87	2737.82	2696.77	2655.72	2614.67
43	TATACONSUM	1162.10	1178.23	1169.58	1160.93	1152.28	1143.63
44	TMPV	375.20	391.47	385.07	378.67	372.27	365.87
45	TATASTEEL	205.20	214.09	210.52	206.95	203.38	199.81
46	TECHM	1475.50	1554.03	1523.78	1493.53	1463.28	1433.03
47	TITAN	4197.50	4286.50	4251.50	4216.50	4181.50	4146.50
48	TRENT	4069.90	4229.43	4165.38	4101.33	4037.28	3973.23
49	ULTRACEMCO	12664.00	13208.67	12997.67	12786.67	12575.67	12364.67
50	WIPRO	210.72	217.23	214.71	212.19	209.67	207.15

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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